



GOOD MORNING
Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31103	+7.79	+0.03
NIFTY	9606	-9.50	-0.10

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.42	-1.10
HDFCBANK	89.09	+1.68
ICICIBK	9.79	+1.35
INFY	15.06	UNCH
TATA MOTOR	35.01	UNCH
WIPRO	10.23	-1.54

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-312.4
FIIs Index Future	-300.35
FIIs Index Options	-340.87
FIIs Stock Future	-120.98
FIIs Stock Options	-13.56
DII's Eq (Provisional)	304.58

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.4453
EURO	72.1465
YEN 100	58.5900
GBP	81.7424

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21328	+92.80	+0.44
NASDAQ	6220	+44.90	+0.72
NIKKEI	19919	+20.34	+0.10
HANG SENG	25739	-112.25	-0.44
SGX NIFTY	9675	-21.00	-0.22

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	46.01	-0.97
NATURAL GAS	2.974	+0.41
GOLD	1271	+2.04
SILVER	16.868	+0.60
COPPER	2.589	-0.31

WORLD EVENTS

US: CPI m/m, Core CPI m/m, Core Retail Sales m/m, Retail Sales m/m, Crude Oil Inventories, FOMC Economic Projections, FOMC Statement, Federal Funds Rate, FOMC Press Conference.

RESULTS TODAY

BURNPUR, MOBILTEL, PAEL, RADHIKAJWE, SUDAI, TULSYAN

TOP STORY

- R-COM Brookfield tower deal likley to close by next month
- SEBI Issues Guidelines On Options On Commodity Futures Trading
- Ashok Leyland allots 8.06cr share of Ashok Leyland to shareholders of Hinduja Foundries
- Wipro acquires Drivesteam inc, a management and IT consulting firm
- Emkay Global signs an agreement for co-branding and distribution of Equity Research with DBS Vickers
- Adani Transmission releases pledge on 3.03cr shares
- Magma Fincorp board meeting on June 20th to consider and approve merger of Magma Advisory Services
- BHEL to get out of its kasargod JV
- Gitanjali arm Nakshatra gets SEBI nod for an IPO
- Lanco, and Alok Textiles may be the first set of companies facing bankruptcy proceedings



NIFTY CHART



MARKET COMMENTARY

Equity benchmarks as well broader markets erased all gains in late trade and ended on a flat note Tuesday, but the Nifty managed to hold its psychological 9,600-mark ahead of Federal Reserve meeting starting today.

The 30-share BSE Sensex was up 7.79 points at 31,103.49 while the 50-share NSE Nifty fell 9.50 points to 9,606.90 despite positive global cues.

For today trade nifty likely to trade in the range of 9590-9675.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9606	9601	9589	9575	7568	9618	9630	9642	9650
USDINR	64.38								



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
IDEALTEX	ETHAN CONSTRUCTIONS PRIVATE LIMITED	S	78,646	83.74
SAYAJIHOTL	KAYUM ABDULARAZAK DHANANI	B	101,619	268
VASCONEQ	ASHOK MOTILAL KATARIYA	S	1,357,142	40.95
VOL	VIVIDOFFSET PRINTERS PRIVATELIMITED	B	81,000	47.21

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CHROMATIC	ANUPAM NARAIN GUPTA	SELL	419698	2.3
WEBELSOLAR	MANGAL SAVITRI BIZCON PRIVATE LIMITED	BUY	156732	130.23

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

HDIL, IBREALEST, INFIBEAM, JPASSOCIAT, KSCL, ORIENTBANK, RCOM, UJJIVAN

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Eris Lifesciences Ltd	Book Built Issue	16 June	20 June	SUBSCRIBE
Tejas Networks Ltd	Book Built Issue	14 June	16 June	NEUTRAL

NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1616	1602	1588	1622	1636	1656
ADANIPTS	359	355	352	359	363	367
AMBUJACEM	231	230	228	232	233	235
ASIANPAINT	1150	1143	1137	1149	1155	1161
AUOPHARMA	604	598	591	608	614	624
AXISBANK	506	504	501	508	511	515
BAJAJ-AUTO	2835	2819	2803	2838	2854	2873
BANKBARODA	170	168	167	170	171	173
BHARTIARTL	363	361	358	365	367	371
BHEL	140	139	138	140	141	142
BOSCHLTD	24152	23965	23777	24187	24375	24597
BPCL	699	695	690	702	706	713
CIPLA	552	547	543	551	556	559
COALINDIA	259	258	257	259	260	261
DRREDDY	2627	2611	2595	2628	2644	2662
EICHERMOT	29121	28865	28609	29256	29512	29903
GAIL	382	378	375	383	386	390
HCLTECH	847	838	829	851	861	874
HDFC	1668	1646	1624	1664	1686	1704
HDFCBANK	1677	1661	1646	1677	1692	1707
HEROMOTOCO	3753	3735	3717	3760	3778	3803
HINDALCO	201	199	197	201	203	205
HINDUNILVR	1103	1095	1088	1102	1110	1117
ICICIBANK	315	313	311	316	318	321
IDEA	79	79	78	79	80	80
INDUSINDBK	1492	1482	1471	1498	1508	1524
INFRATEL	384	379	374	385	390	395
INFY	958	952	946	957	963	969
ITC	305	303	301	304	307	308
KOTAKBANK	974	970	966	975	979	984
LT	1739	1732	1725	1743	1750	1762
LUPIN	1180	1167	1155	1175	1187	1195
M&M	1418	1408	1398	1424	1434	1450
MARUTI	7349	7304	7260	7380	7424	7500
NTPC	160	159	157	159	161	162
ONGC	169	168	167	169	170	171
POWERGRID	210	206	203	210	214	217
RELIANCE	1314	1308	1301	1317	1324	1333
SBIN	284	282	281	285	286	289
SUNPHARMA	537	532	526	542	547	558
TATAMOTORS	450	445	441	452	456	463
TATAMTRDVR	278	275	272	280	283	289
TATAPOWER	78	77	77	78	79	80
TATASTEEL	509	505	502	509	513	516
TCS	2452	2439	2426	2460	2473	2494
TECHM	393	389	385	392	397	400
ULTRACEMCO	4062	4017	3971	4077	4122	4182
VEDL	239	236	233	240	243	247
WIPRO	259	255	251	261	265	271
YESBANK	1494	1484	1474	1497	1507	1521
ZEEL	509	505	501	511	515	522



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No: NSE/FAOP/35059: Delisting- SRG Infotec (India) Ltd w.e.f 22 June, 2017.

NSE Download Ref.No: NSE/SURV/35100: SMS Pharmaceuticals Limited-Trade to trade w.e.f 22 June, 2017

NSE Download Ref.No: NSE/CML/35098: NSE Download Ref.No: NSE/CML/35098 June, 2017

NSE Download Ref.No: NSE/CML/35097: Change in name and symbol-LLyod Electric & Engineering Ltd to LEEL Electricals Ltd w.e.f 19 June 2017

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
MASTEK	14-Jun-17	Annual General Meeting/Dividend - Rs 2.5/- Per Share
VISAKAIND	14-Jun-17	Annual General Meeting/Dividend - Rs 6/- Per Share
CANFINHOME	14-Jun-17	Annual General Meeting/Dividend - Rs 10/- Per Share
ASIANPAINT	15-Jun-17	Annual General Meeting/Dividend Rs 5.65 Per Share + Special Dividend Rs 2/- Per Share
TTKPRESTIG	15-Jun-17	Buyback
BIOCON	15-Jun-17	Bonus 2:1
UNIONBANK	15-Jun-17	Annual General Meeting
VIJAYABANK	15-Jun-17	Annual General Meeting/Dividend - Rs 1.50/- Per Share
SYNDIBANK	15-Jun-17	Annual General Meeting
KSCL	15-Jun-17	Buyback
MAANALU	16-Jun-17	Annual General Meeting
TATACOMM	16-Jun-17	Annual General Meeting / Dividend - Rs 4.50 Per Share / Special Dividend Rs 1.50 Per Share
NAVINFLUOR	16-Jun-17	Dividend - Rs 13/- Per Share
DENABANK	19-Jun-17	Annual General Meeting
DAMODARIND	19-Jun-17	Dividend - Rs 2.80/- Per Share
IOB	19-Jun-17	Annual General Meeting
TORNTPHARM	19-Jun-17	Dividend - Rs 4/- Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1240/\$1218 & Resistance = \$1281/\$1330**
- **Gold (Spot Dollar) major support = \$1236/\$1218 & Resistance = \$1296/\$1330.**
- **Crude oil range->\$42 to \$52.**
- **U.S. Stocks Near Record, Dollar Slips as Fed Looms: Markets Wrap:** - U.S. stocks rebounded from a two-day slide to approach fresh all-time highs as technology shares staged a comeback. The dollar weakened and Treasuries fluctuated as the Federal Reserve policy meeting kicked off.
- **Sterling higher on UK inflation data, dollar slips lower:** - The pound rose on Tuesday after data showing that UK annual inflation hit a four-year high last month, while the dollar slipped lower against a currency basket as investors awaited the outcome of this week's Federal Reserve policy meeting.
- **Gold falls to 7-day low as Fed meeting kicks off:** - Gold prices fell to a more than one-week low in North American trading on Tuesday, ahead of an expected interest rate hike by the Federal Reserve. 聽Fed Chair Janet Yellen is to hold what will be a closely-watched press conference 30 minutes after the release of the Fed's statement, as investors look for fresh hints on the pace of further tightening in the months to come and next year.
- **OPEC sees oil market re-balancing at slower pace, says output rises:** - OPEC said on Tuesday a long-awaited re balancing of the oil market was under way at a "slower pace" and reported that its own output in May jumped due to gains in nations exempt from a pact to reduce supply. In a monthly report, the Organization of the Petroleum Exporting Countries said its output rose by 336,000 barrels per day (bpd) in May to 32.14 million bpd.

TRENDS & OUTLOOK – DATE: 14-June- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	28470	28645	28890	29165	29421
SILVER (July)	36600	37500	38800	40590	41470

BASE METALS

COMM DITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	358	363	369	375	381
ZINC (June)	152.55	156.20	158.25	161.55	164.90
LEAD (June)	126.45	129.30	132.25	135.90	139.30
NICKEL (June)	536	550	565	586	603

ENERGY

COMMDIT Y (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	2730	2820	2970	3130	3245
NATURAL GAS (June)	180	187	194	201	207

DATA TALKS : TODAY'S ECONOMIC DATA :

Industrial Production y/y & Fixed Asset Investment ytd/y and Retail Sales y/y of China, CPI m/m, Core CPI m/m, Core Retail Sales m/m, Retail Sales m/m, Business Inventories m/m, Crude Oil Inventories, FOMC Economic Projections, FOMC Statement, Federal Funds Rate.

A woman with long dark hair, wearing a black blazer over a red top, stands with her arms crossed. She is holding a pen in her right hand and wearing a large ring. The background features a large red arrow pointing upwards and to the right, set against a backdrop of purple and blue geometric shapes.

**LET THE
WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

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